

B.V. Patel Institute of Business Management, Computer & Information Technology
Uka Tarsadia University
1st Internal Examination, MCOM 1st Semester
(040170111) Investment Analysis

Marks: 50
Time: 2 hrs.
[16]

Date: 28/08/2017

Q-1 Answer the following. (Any Eight)

1. Briefly explain concept of speculation.
2. List the forms of gold securities.
3. What is meant by industry diversification?
4. How the demographic factors affecting industry or stock price?
5. Define unsystematic risk.
6. What is meant by industry?
7. Briefly explain SWOT analysis.
8. What do meant by sweat equity?
9. List types of mutual funds. Briefly explain one scheme of mutual fund.

Q-2 Answer the following. (Any Two)

[20]

1. The daily prices of the shaji Auto stock and the index for the period 5 January 2014 to 16 January 2016. To calculate **Beta** (Risk) from the following information.

Date	Index (X)	Shaji Auto share price (Y)
5 Jan	904.95	597.80
6 Jan	845.75	570.80
7 Jan	874.25	582.95
8 Jan	847.95	559.85
9 Jan	849.10	554.60
12Jan	835.80	545.10
13 Jan	816.75	519.15
14 Jan	843.55	560.70
15Jan	835.55	560.95
16Jan	839.50	597.40

2. Mr. X want investing his fund in to post saving scheme what are the postal saving schemes are available for him? And analysis of the differences and similarities among different postal scheme.
3. Explain the utility of economic analysis and state the economic factors considered for the analysis.

Q-3 Answer the following in detail. (Any Two)

[14]

1. Explain investment process in detail when you have some total of amount for the investment.
2. Write short note on fixed income securities.
3. Define the risk. Discuss different risk involved under systematic risk.